



An overview of F4E's approach to Intellectual Property

Víctor Sáez – Group Leader Market Intelligence – F4E

1. Ingredients for an IP Policy



- FP7 /Europa 2020
- EU Bodies Legal Framework



- F4E Financial Regulation
- Contracts/Agreements



- ITER Agreement
- Annex on Information and IP of the ITER Agreement



Dialogue with stakeholders



2. Objectives of F4E's IP Strategy



A definition of IP strategy: The use of IP assets to support your business.



- Use of the knowledge within F4E's contracts for ITER, DEMO, Euratom, etc...
- Comply with obligations towards IO/DAs (background/foreground)
- Foster the competitiveness of EU industry
- Support our procurement strategy



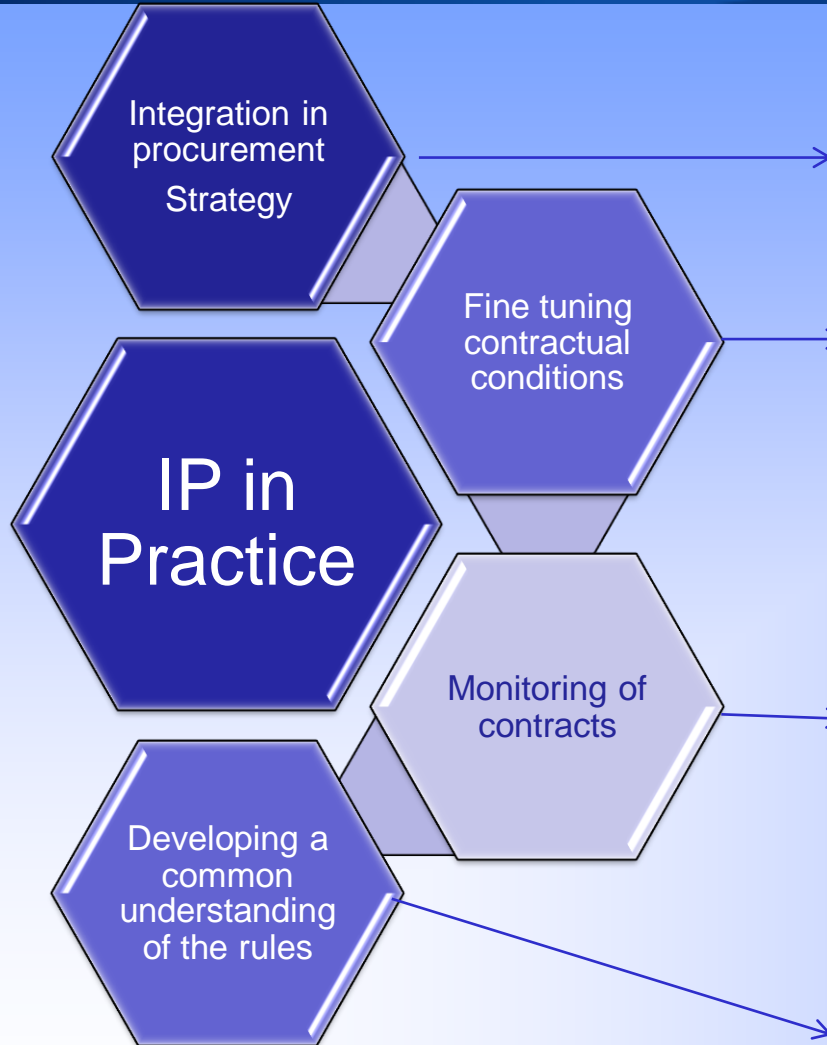
Fulfil the objectives established in our Industrial Policy

- Increase its skills and capabilities on fusion related activities
- Have the possibility to exploit the acquired knowledge within and beyond the scope of fusion
- Doing Business, business, business!!!.

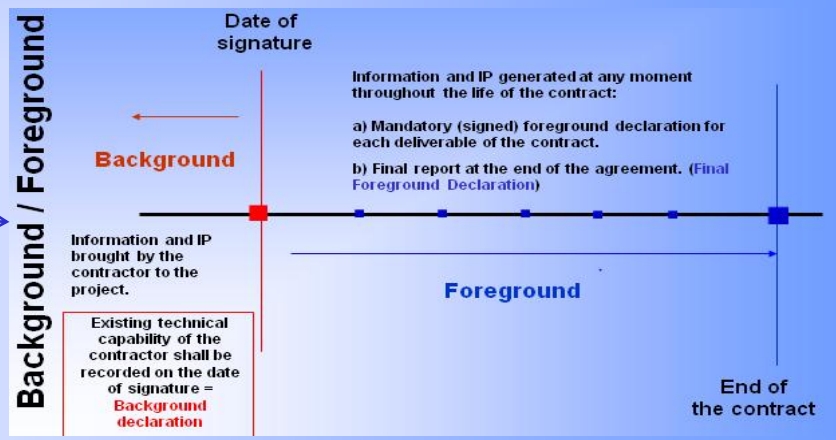


Business

3. IP in practice at F4E



More flexible and attractive contractual conditions for our providers



Dissemination activities, ILOs, Industry portal, etc...

4. Revised contractual conditions

New Policy Former Policy



- F4E Owner 100% foreground
- Access rights to background



Contractor

- Access to foreground (on terms to be agreed)
- Shall grant access to its background



- Flexibility ownership/access rights for contractor – Case per case
- Access rights to background – No changes



Contractor

- Three options for the ownership of foreground:
 - 100% ownership to contractor / joint ownership / 100% ownership to F4E
- If contractor is full owner of foreground it shall provide the necessary access rights to allow F4E fulfilling its obligations (including providing access to IO/DAs) and will enjoy:
 - Exclusive rights in non-fusion and/or non-nuclear fields
 - Non exclusive rights in fusion/nuclear fields
- We will adapt IP conditions to each situation depending on technical maturity, commercial interest, competition in the market, etc... **A decision on the IP approach will be taken prior to the publication of the call**

Thank you for your attention

Víctor Sáez
Intellectual Property Officer
Group Leader Market Intelligence

Josep Pla, 2
Torres Diagonal Litoral B3
08019 Barcelona
Tel. +34 93 587 98 77; Fax. +34 93 320 18 53

victor.saez@f4e.europa.eu
<http://fusionforenergy.europa.eu>